

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,603.05	-173.05	-0.76%
BSE Sensex	72,638.70	-429.11	-0.59%
GIFT Nifty*	22,616.00	+24.0	+0.11%
Dow Jones	51,179.90	-341.41	-0.66%
S&P 500	7,801.77	-17.16	-0.22%
NASDAQ	27,538.70	-61.20	-0.22%
FTSE 100	10,458.50	-83.19	-0.79%
CAC 40	7,769.21	-95.86	-1.22%
DAX	25,104.36	-344.83	-1.35%
Shanghai*	3,852.99	22.54	0.59%
Nikkei 225*	69,362.00	-673.71	-0.96%
Hang Seng*	24,085.33	-45.17	-0.19%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	89.58	1.30	1.47%
Oil (Brent)	101.97	1.77	1.77%
Gold	4,161.40	20.70	0.50%
Silver	60.62	0.33	0.54%
Copper	14,508.85	6.50	0.04%
Cotton	0.76	-0.01	-1.52%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	-0.01	-0.68%
USD/INR	96.77	0.34	0.35%
GBP/INR	128.04	0.37	0.29%
EUR/INR	108.35	-0.06	-0.05%
DEX Index	102.14	0.26	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.89	0.28	2.06%
S&P 500	15.08	0.07	0.47%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.18	0.030
US 10-Year Yield	5.30	0.026

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 173 points lower at 22,603 on Wednesday.

Capacite Infraprojects Ltd.

The company received a ₹368.98 Cr Letter of Acceptance from Chennai Metro Rail Limited for Thirumangalam Metro Station buildings.

Container Corporation of India Ltd.

The company won an order to supply 12 rakes of BLSS wagons with Brake Van Type BVCM worth ₹87.15 Cr.

Dilip Buildcon Ltd.

The company received PNGRB authorisation for an LPG pipeline from Paradip to Raipur, with a ₹1,800 Cr EPC scope over 36 months.

Gabriel India Ltd.

The company signed a JVA with FORVIA for a new seating JV, closing by end-2026, with board approving up to ₹49.99 Cr investment for passenger vehicle seats.

HCL Technologies Ltd.

The company announced a ₹500 Cr expansion of HCL IT City in Lucknow, creating 9.5 lakh sq ft of space and 4,500 jobs.

Inox Green Energy Services Ltd.

The company completed a ₹550 Cr payment through subsidiary Vibhav Energy to acquire Wind World India's 4.5 GW wind O&M business under a BTA with WWIL.

Krishna Institute of Medical Sciences Ltd.

The company approved acquiring 51% of Sarvottam Health Care for up to ₹80 Cr and up to 51% of Insignia Healthcare, a 150-bed hospital operator.

Larsen & Toubro Ltd.

The company's L&T Energy CarbonLite secured a Limited Notice to Proceed for the 2x800 MW Chandrapura thermal power plant in Jharkhand.

Meesho Ltd.

The company's board approved up to ₹50 Cr investment in RPLPL, with total acquisition consideration remaining ₹202.08 Cr.

Sky Gold and Diamonds Ltd.

The company acquired 100% of Purvi Gems for ₹9 Cr on October 7, 2026.

Welspun Enterprises Ltd.

The company received an NDMC Letter of Acceptance for a ₹66 Cr sewer rehabilitation project, lifting its order book to ₹2,356.66 Cr.

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